WESTWOOD PROPERTY FUND

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Fund Overview

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The Westwood Property Fund is a closed-end, grocery anchored retail fund. The only investment opportunities available are based on existing unitholders looking to sell their units. The fund has 70+ assets in sunbelt growth markets across 11 states.

» **Westwood Property Fund Components:** cash-on-cash and total returns of 4-5% and 7-9% respectively.

» **Strategically located portfolio** in accretive, high-growth markets with a strong, diversified tenant mix.

» Featuring a 96%+ lease rate and a 94%+ occupancy rate.

» **Property tenants include major retailers and grocers such as:** Kroger, Publix, Sprouts, Target and TJMaxx.

Key Metrics

127
Owned and Managed Properties

$50,000
Minimum Investment

4-5%
Cash-on-Cash

93%
Historical Occupancy

10+ Yrs
Target Hold Period

50-55%
Target Leverage

Track Record

Camelback Village

» 4.4% NOI CAGR
» 7.4% Ann. Property Price Appreciation
» 6.1x Property Price Appreciation Multiple

Old Town

» 4.9% NOI CAGR
» 5.6% Ann. Property Price Appreciation
» 2.8x Property Price Appreciation Multiple